

webOASIS Training for MISO Transmission Customers

OASIS Training

Prior to implementation, OATI will conduct end-user training for the Transmission Customers via Webcast. There is no cost for this training. The Transmission Customer training will be conducted from 2:00 PM to 4:00 PM EST on the following dates:

- Thursday, January 10, 2013
- Wednesday, January 16, 2013
- Tuesday, January 22, 2013
- Monday, January 28, 2013

Training Registration

To register for the training, send an email to <u>registration@oati.net</u> with the subject line "MISO OASIS Training" and provide the following information: Name, Company, Email, Phone, and Requested Session Date.

Accessing the OATI webOASIS System

Beginning on January 07, 2013, the Development Environment will be available to Transmission Customers to use for testing, including testing any software interfaces.

Access to the OATI webOASIS System requires obtaining OATI Digital Certificates and registration of the company and the individual users through the OATI Support Desk (763-201-2020). Companies should undertake a thorough review of the company and user registration process, if they are not already registered with OATI. Users who do not already use an OATI product will require a new digital certificate. Users with an existing OATI Digital Certificate can have that certificate linked to their new webOASIS User Account.

Obtaining OATI Digital Certificates

The first step in the registration process requires obtaining OATI Digital Certificates for all end users. To obtain OATI Digital Certificates for all End Users, please complete the following steps:

- 1. Designate a Security Officer for the organization. The Security Officer will be responsible for accessing the OATI webCARES System for the purposes of issuing, installing, and managing Digital Certificates for all the End Users that need an OATI Digital Certificate. If the company is only purchasing one certificate, then the Security Officer should be the individual who will be using the certificate. On the other hand, if the company is purchasing multiple digital certificates, OATI recommends the Security Officer is a member of the IT or Technical staff to enhance the ease of certificate integration for the End Users.
- 2. The Security Officer or other Organization representative will need to complete the OATI webCARES Customer Agreement and Attachment 1 document which can be received by contacting the OATI Support desk (763-201-2020).

- 3. The Security Officer will need to complete the webCARES Business Representative Application Form which can be received by contacting the OATI Support desk (763-201-2020)
- 4. The Security Officer will send the original copies of the webCARES User Agreement, Attachment 1, and the webCARES Application form to OATI webCARES Support staff at the address listed at the bottom of the document. Additionally a copy of the completed forms can be faxed to OATI at (763) 553-2813 to expedite the process.
- 5. webCARES staff will verify the application form and the contact the Security Officer with information about accessing the webCARES System for issuing and managing the Digital Certificates.

Company Registration on OASIS

The second step in the registration process requires registering the company with OATI by completing the Company Registration form which can be received by contacting the OATI Support desk (763-201-2020). Company Registrations can only be requested by the company's webCARES Security Officer or other pre-authorized Company Representative. All Requests must be submitted via email (<u>support@oati.net</u>) or via fax (763-553-2813).

User Registration on OASIS

The third step in the registration process requires registering the end users of the company with OATI by completing the User Account Registration form which can be received by contacting the OATI Support desk (763-201-2020). User Account changes may only be requested by the company's webCARES Security Officer or other pre-authorized company representative. Request must be submitted via email (<u>support@oati.net</u>) or via fax (763-553-2813).

After completing the registration with OATI, end users can have access to the Demo System with the same user account and digital certificate that will be used in production. The Demo System can be used for training and testing purposes.

Demo OASIS URL: <u>https://demo.oasis.oati.com</u> Production OASIS URL: <u>https://www.oasis.oati.com</u>

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