



PSS and OASIS User Group

January 7, 2013

1:00-2:00 EDT

Dial-in and WebEx information available at www.misoenergy.org

Minutes

1. Administrative Items (Tabitha Hernandez)

- a. Welcome/Roll Call
- b. Review of Agenda

The meeting was called to order at 1:00 PM and was recorded.

The purpose of the User Group meeting is to discuss the system upgrade for the Physical Scheduling System (PSS) and the system replacement of the MISO OASIS.

Tabitha started the role call with MISO on-site and then role call for those on the call.

MISO on-site role call:

Tabitha Hernandez (MISO - Advisor; Scheduling & Tariff Admin)
Eric Morris (MISO - Compliance Attorney)
Clifford Risley (MISO - Seams Admin Engineer/AFC)
Kun Zhu (MISO – Manager, Tariff & Scheduling)

Phone role call:

Anand Jayanthi
Chris Carpenter (DC Energy)
Craig Rutledge (AEP)
Gaston Mejia (BP Energy Company)
Kelly Arnett
Len Rothenbuhler (Indianapolis Power & Light)
Matthieu Plante (HQUS)
Mike Fones (Manitoba Hydro)
Rashmi Karnik
Shelley Auld (MISO)
Tim Flanagan (The Energy Authority)

2. *Tariff Language Change and System Status Update*

KunZhu: MISO made changes and sent out for comments. No comments were received. Implementation Date of March 4th, a Monday. Our parallel operations and web



page will just have longer to test. The filing was filed on Jan 2nd and comments are due back by Jan 23rd. If any comments are received, MISO has until Feb 7th to respond.

There will be another presentation to the Market Subcommittee tomorrow. If you attended this meeting, you do not have to attend that meeting.

Any questions? **None heard.**

3. **Parallel Ops/System Verification**

Cliff Risley reviewed the document below for Parallel Ops and System Verification to mention some things that customers will be able to do:

*Craig Rutledge (AEP) noticed that the links for Parallel Ops/Verification testing were http and not https and asked if they still needed certificates. Tabitha said she had copied the internal links and they will be changed to the secure links where you MUST have a User Certificate. Thank you for noticing Craig! (**updated document included here**)*

Customer Verification:

webTrans: <https://dev.miso.oati.com>

OASIS: <https://demo.oasis.oati.com>

Tagging: <https://demo.tag.oati.com>

XML: https://dev.miso.oati.com/sched_miso/mes/xml/sched-mes-soap-entrypoint.wml

Start Date Tuesday 1/8/13

7 Days Prior to Cutover

Contact Information

OATI Help Desk: 1-763-201-2020

MISO User Group Email: PSSOASIS@misoenergy.org

Access Assistance

DEMO OASIS:

If you require an OATI Certificate, contact the OATI Help Desk

If you have a OATI Certificate and cannot login, send an email to the MISO User Group Email

webTrans:

Access was granted for the security officers. **Security officers should create users for your company.** These users will be copied to PROD webTrans during Go-Live.

If the security officer has problems accessing the system or any user setup by the security officer, please contact the OATI Help Desk

DEMO E-Tag:

All users with current Production access have accounts setup in DEMO E-Tag. Contact OATI Help Desk if you need assistance.



- 1) DEMO OASIS <http://demo.oasis.oati.com>
 - a. MISO Homepage
 - i. Submit TSRs
 1. View Seller Comments
 2. *Please email user group if you want MISO action on the TSR*
 - ii. System Data
 1. Path ATC Values
 - iii. AFC/Flowgate Reports
 1. View Initialization Reports
 2. Scenario Analyzer
 3. Request Evaluation Reports
 - b. Currently Configuring Member Pages
- 2) DEV webTrans
 - a. Submittal of NAI via XML and manual – URL above for XML
 - b. Dynamic schedule update via the GUI is currently doesn't work
 - c. No longer MP approvals, all approvals handled in Tagging
- 3) DEMO E-Tag
 - a. Submit Tags as like
 - b. *Please email user group if you want MISO action take on the tag*

General Notes:

- MISO will be available during normal business hours to assist customers.
- Test environment are just that, they will not match Production data.
- There are a limited number of flow gates which will be impacted by demo oasis TSR's. The AFC values will not match production.
- Drive in/Drive out paths map to MISO in the new systems instead of the individual LBA from the POR/POD. Example:
POR: CIN | POD: PJM
Current Path: `_/MISO/CIN-PJM//`
New Path: `_/MISO/MISO-PJM//`
- MISO will send out a weekly email (on Monday's) to recap all questions and concerns we have received.
- Training starts on 1/10/2013 and will be offered once a week till 2/12/2013. If additional training is needed we will be happy to add more dates
- Customer Verification is for GUI only, there will be no settlement statements provided.

Additional notes during review of document:



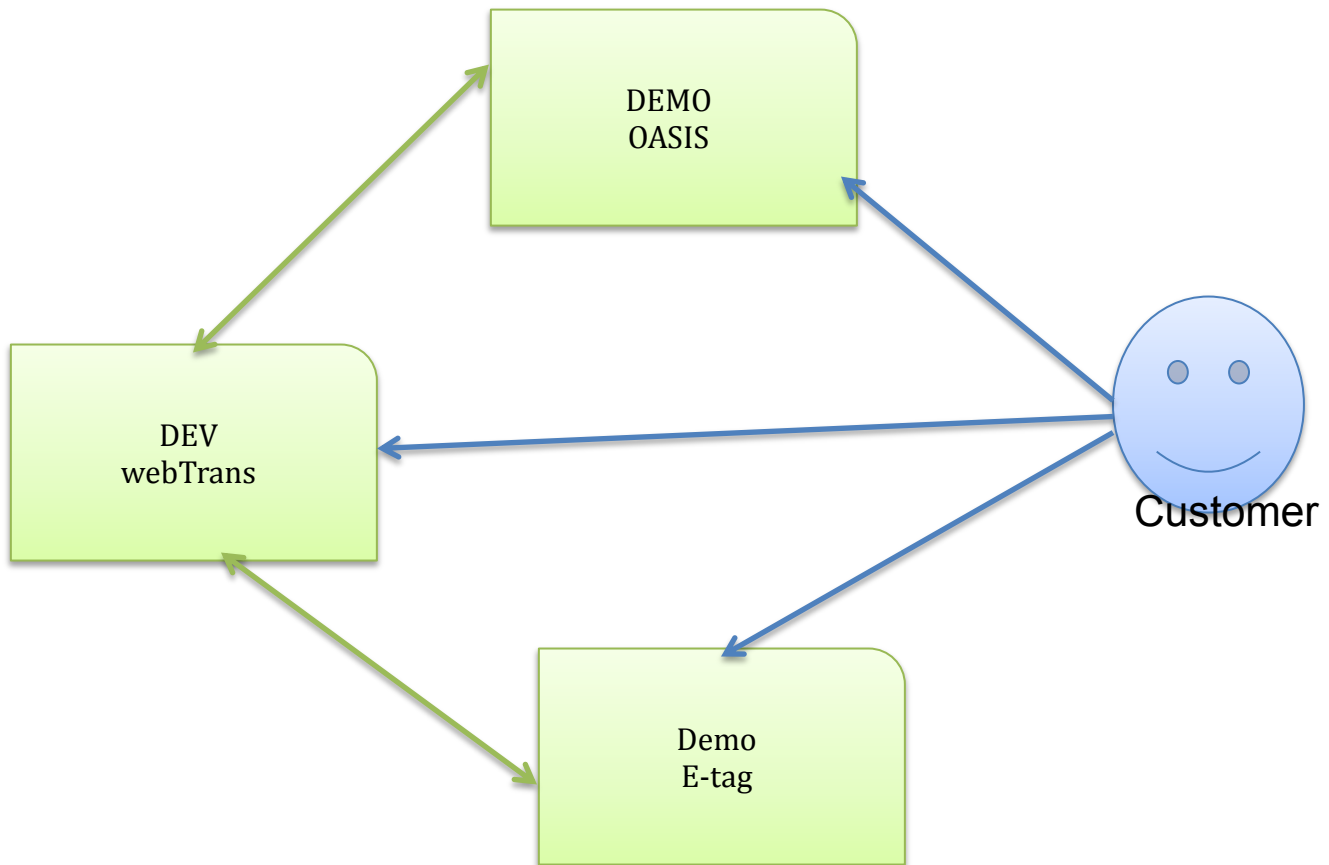
If you would like for MISO to process TSRs, send an email and we can assist you.

MISO will also be setting up a couple of member pages so that everyone can review them just to see what will be displayed.

Verify you can use the new E-Tag URL and make sure you can access the right information. You can add Tags and MISO will check to be sure they are in webTrans. This system (E-Tag) is not changing.

Any questions?

Mike (Manitoba Hydro): Where can we review the FERC filings? Tabitha will send out the links.



Tabitha reviewed the above system diagram that *simply* shows how the webOASIS, webTrans and E-Tag systems talk and how the customers will access them.

4. Questions/Concerns



Next Meeting is January 25, 2013, 1:00 – 2:00 EDT

As always, you have the email address where you can send any questions, concerns or comments. Otherwise, we will meet again next time on January 25th, 1:00 – 2:00 EDT.

We are pleading with you to PLEASE LOGIN TOMORROW and review the GUI, please.

Thank you everyone!