

OHIO VALLEY ELECTRIC CORPORATION
INDIANA- KENTUCKY ELECTRIC CORPORATION

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November 3, 2011

Ohio Valley Electric Corporation (OVEC) will be holding a meeting of the Planning Committee to give all interested stakeholders the opportunity to provide input into OVEC's transmission planning process. The committee is comprised of representatives, to the extent that they wish to participate, from the owners of OVEC and the Department of Energy. In addition, representatives from the state utility commissions in which OVEC's System is located (Indiana, Kentucky, and Ohio), along with other stakeholders, are invited to participate.

The meeting of the committee will be held Wednesday, 30 November 2011 at 1000 hrs. EST. The location of the meeting will be the Corporate Office of OVEC located near Piketon, Ohio. At this meeting, OVEC will finalize the transmission plan. A draft of the plan is available for your review and comments on the OVEC OASIS site www.oatioasis.com in the Transmission Planning/Transmission Planning Meeting/November 2011 Meeting folder.

You can submit comments on the draft plan or let me know if you would like to participate in the meeting by contacting me in writing or via e-mail:

R. J. Matthey
Superintendent of Electrical Operations
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Requests to participate in the OVEC Planning Committee meeting should be submitted to me by 21 November 2011 to allow time to make appropriate arrangements. OVEC's Corporate Office is located within a DOE security perimeter and you must be a citizen of the United States in order to enter this perimeter. Arrangements will be provided for individuals who would like to participate but cannot attend in person. If you would like additional information, please contact me at the e-mail address referenced above or by phone at (740) 289-7217.