

# Informational Notice

Posted September 2, 2011

On January 1, 2012, Duke Energy – Ohio and Duke Energy – Kentucky, one of Ohio Valley Electric Corporation's (OVEC's) Sponsors, will be leaving the Midwest Independent System Operator (MISO) and joining PJM. With this transition, OVEC will no longer have a direct interface with MISO. OVEC's interfaces with PJM and LGE-KU will remain.

OVEC intends to take the following steps to implement this transition and assure the continued delivery of its generating output to all of its Sponsors, in accordance with the Inter-Company Power Agreement between OVEC and its Sponsors:

OVEC Energy Scheduling (OVEC's PSE) will create a new Transmission Service Reservation (TSR) from OVEC to PJM sufficient to accommodate the delivery of OVEC's generating output to its PJM Sponsors, including Duke Energy – Ohio and Duke Energy – Kentucky. The TSR will begin on January 1, 2012.

At midnight EST on January 1, 2012, or as soon as possible thereafter, the existing TSR from OVEC to PJM held by OVEC Energy Scheduling will be ANNULLED by agreement. All transactions with OVEC's PJM Sponsors, including Duke Energy – Ohio and Duke Energy – Kentucky, will be scheduled against the new TSR.

At midnight EST on January 1, 2012, or as soon as possible thereafter, the existing TSR from OVEC to CIN (MISO) held by OVEC Energy Scheduling will be ANNULLED by agreement and the transmission paths on the OVEC transmission system from OVEC to CIN, CIN to OVEC, PJM to CIN, CIN to PJM, LGEE to CIN, and CIN to LGEE will no longer be available for TSRs.

As of midnight EST on January 1, 2012, all required ATC calculations will reflect the above changes.

OVEC will accept requests for ANNULMENT of any existing TSRs on the OVEC transmission system involving the OVEC-CIN interface from other entities in advance of January 1, 2012.

For additional information concerning this Notice, please contact:

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