1. **Objective**

In accordance with Section 2.01 of the Transmission Operating Agreement (TOA), to maintain a current version of Schedule 2.01(a) and Schedule 2.01(b) of each PTO’s Category A Facilities and Category B Facilities on the [ISO-NE Transmission Provider home page (ISNE Page)](http://www.oatioasis.com/isne_default.htm) on the New England OASIS.

The current version of this listing (which will be entitled “*TOA Schedule 2.01A and 2.01B and BES Facilities*” and referred to as “*Schedule 2.01A&B/BES Listing*”) will be included, along with any Bulk Electric System (BES) designation, into the Transmission folder on the ISNE Page.

1. **Schedule 2.01A&B/BES Listing Development, Submittal, Review, Acceptance and Posting**
2. **ISO-NE Development of Schedule 2.01A&B/BES Listing**

ISO-NE Operations Support Services staff shall develop, maintain, and update the *Schedule 2.01A&B/BES Listing* on a triannual basis, and distribute the listing to the PTOs for review and confirmation of accuracy.

The Revision History shall be included within the *Schedule 2.01A&B/BES Listing*.

1. **PTO Review and Confirmation of Schedule 2.01A&B/BES Listing**

Within 10 business days of ISO-NE’s distribution of the revised *Schedule 2.01A&B/BES Listing*, each PTO shall review its Category A and B transmission facilities, any associated BES designations and confirm the accuracy of the information included in the listing.

The PTO shall send an e-mail to ISO-NE Operations Support Services Contact Person (OSS Contact Person; Maya Ault, BES@iso-ne.com ). The e-mail will either (1) confirm that the PTO’s transmission facilities are correctly identified and labeled in the listing distributed by the ISO, or (2) provide in a redline/strike-out revision to the *Schedule 2.01A&2.01B Listing* any necessary revisions (i.e., additions, deletions, or modifications) to the information included in the listing for the PTO’s transmission facilities.

1. **ISO-NE Review, Acceptance and Posting of the *Schedule 2.01A&B/BES Listing***
2. **ISO-NE Review of PTO Submitted *Schedule 2.01A&B/BES Listing* Revisions**

Upon receipt of a redline/strike-out revision to the *Schedule 2.01A&B/BES Listing* from a PTO, the ISO-NE OSS Contact Person shall, as soon as administratively practicable, review the file submitted by the PTO to determine whether the listing is consistent with ISO New England Operating Documents and ISO-NE’s understanding of what transmission facilities are currently in operation.

If ISO-NE determines that there are issues with the PTO’s revisions to the *Schedule 2.01A&B/BES Listing*, then the ISO-NE OSS Contact Person will work with ISO-NE System Planning, ISO-NE Operations and the PTO to resolve any questions or concerns, as necessary.

1. **ISO-NE Acceptance and Posting of the revised Schedule 2.01A&B/BES Listing**

Once the ISO-NE OSS Contact Person has received confirmation from all the PTOs that all of the information contained in the revised *Schedule 2.01A&B/BES Listing* is accurate, reflects ISO-NE’s understanding of what transmission facilities are currently in operation and is consistent with ISO New England Operating Procedure No. 3 - Transmission Outage Scheduling (OP 3), the ISO-NE OSS Contact Person shall, as soon as administratively practicable, forward a clean version of the revised *Schedule 2.01A&B/BES Listing* via email to the designated ISO-NE System Operations Support (SOS) staff and request that the document be posted on the ISNE Page. The email shall contain a subject line that states “For Posting on revised Schedule 2.01A&B/BES Listing”. Once the listing is posted, the ISO-NE SOS staff shall provide confirmation of posting via email.

The OSS Contact Person shall, as soon as administratively practicable, notify the PTOs via email that the revised *Schedule 2.01A&2.01B* has been posted. The ISO-NE Transmission Planning staff that coordinates revisions to the PTF Catalogue and the ISO-NE Operations Tariffs and Agreement Manager are to be copied on the email.

1. **Termination**

Either the PTO-AC or ISO-NE may unilaterally terminate this procedure with 30 days’ notice.
Prior to the termination of this procedure, the PTO-AC and ISO-NE shall agree on how to maintain a current posting of each PTO’s *Schedule 2.01A&B/BES Listing* on the ISNE Page.

1. **Revision History**

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| --- | --- | --- | --- |
| Date | Version | Section | Summary of Change |
| 11/30/10 | 1 | Entire Document | Development and release of Version 1.0 |
| 02/07/11 | 2 | Section C, Section E and Appendix A | Modify the initial submittal date from 01/28/11 to 04/01/11, add non-compliance procedure termination language, and added termination clause. |
| 12/25/11 | 3 | Section C.1.Section C.2 | Deleted language associated with the PTO submittal of IPS2.01A/BLs on or before April 1, 2011.Changed OSS Contact Person from “Michael Courchesne” to “Norman Sproehnle”. |
| 03/18/13 | 4 | Sections B.1.e and B1.g, Example 1 | Added language and examples addressing “No Facilities in a Category” and “Asterisk indicating Multiple Owners”. |
| 11/15/16 | 5 | Entire Document | Revisions reflect ISO-NE taking lead on the development of revised Schedule 2.01A&B/BES Listings.Supported by the PTOAC on 11/16/2016and by the ISO on 11/16/2016. |
| 3/31/2021 | 6 | Section 2 | Updated OSS Contact Person and contact for questions on the document |

[For questions regarding this document, contact Cheryl Mendrala (ISO-NE) at cmendrala@iso-ne.com]